



The better way to bank

Monthly Budget Tracker

STARTING MONTHLY BALANCE*:	
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*If you are on a bi-weekly pay model (i.e. paid every two weeks), add two of your net pays and insert the figure into this box. This can be put towards debt repayment, retirement savings, emergency funds, an additional mortgage payment, etc.

BILL TYPE	BUDGET	DUE DATE	PAID	ACTUAL
Mortgage / Rent / Property Taxes			<input type="checkbox"/>	
Utilities (electricity, water, cable, internet)			<input type="checkbox"/>	
Groceries			<input type="checkbox"/>	
Insurance (life, home, auto, renter's)			<input type="checkbox"/>	
Transportation (car payment, gas, tires, car maintenance, bus/taxi fare)			<input type="checkbox"/>	
Personal Care (medical, clothing, dry cleaning, gym membership, hair)			<input type="checkbox"/>	
Entertainment (vacation, dining out, concerts, sporting events, movies)			<input type="checkbox"/>	
Gifts & Donations (holidays, birthdays, charities)			<input type="checkbox"/>	
Savings: 1) Personal 2) Emergency 3) Future / Retirement	1) 2) 3)	1) 2) 3)	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	1) 2) 3)
Loans: 1) Personal 2) Student 3) Credit Card #1 4) Credit Card #2	1) 2) 3) 4)	1) 2) 3) 4)	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	1) 2) 3) 4)

ENDING MONTHLY BALANCE:	
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CUA is here to help you open the door to your financial future. If you have questions or would like help creating your personal budget, contact us at 902.492.6500, or email info@cua.com.